

“Spidell seminars and course materials are consistently outstanding, reasonably priced, and beneficial throughout the year.”

— Diane White, EA; Bakersfield, CA

Spidell’s 2017/18 Federal and California Tax Update Seminar



Best price • Best value • Flexible to suit your needs

It only takes one day to get ready for tax season

We have the best speakers in the industry: Wayne Otchis, CPA; Lynn Freer, EA; Renée Rodda, J.D.; Tim Hilger, CPA; Steve Yukelson, CPA; Mark Seid, CPA, EA, USTCP; Mike Giangrande, J.D., LL.M.; Stan Pollock, CPA; and Alan Pinck, EA.† All are knowledgeable and available during breaks and at lunch to answer the questions that are pertinent to you and your tax practice on these topics and more:

- ✓ **Learn about Premium tax credit cases**
- ✓ **Prepare for new centralized partnership audits:**
 - ✓ **Elections to be made for small partnerships**
 - ✓ **Review your own partnership agreement**
- ✓ **Cannabis businesses are booming — do you want to get involved?**
- ✓ **Learn tax issues when retirees want to leave the U.S.**

Visit sales booth for a full list of topics

†Not all speakers at all locations.

This course is prepared by California tax professionals and is designed for California tax professionals.

Most flexible

It’s all about flexibility!

- ✓ Get both a print and PDF manual
- ✓ Pick a date and change it later at no charge, if needed
- ✓ Choose from the live seminar, webinar, or self-study

Compare Spidell to the others

	Spidell	<i>Others</i>
One-day live seminar with 8–10 hours of CPE*	✓	
Plus option to purchase additional 8 hours of low-cost CPE	✓	
A 450+ page printed manual	✓	
An updated PDF manual sent in early February	✓	
Free parking at all locations	✓	
Free lunch	✓	
Free continental breakfast and afternoon soda/coffee break	✓	
Extensive update of California issues integrated with federal information	✓	

Designed for EAs, CPAs and CRTPs (CTEC)

The seminar provides 8 hours of CPE for CPAs and CFPs, 6 hours of federal update and 2 hours of California for CRTPs (CTEC), and 6 hours of federal update credit for EAs.

***EAs:** We know it’s not fair that the IRS thinks California CPE is not important. But we’re EAs too, so we ease the pain and give you a FREE 2-hour self-study so you’ll get your 8 hours.

“The best federal and California update course for not only content, but for the excellent value!”

— John Blecka, CPA; Larkspur, CA

“I consider this a must-attend seminar that is the most comprehensive for the start of each tax season.”

— Michael Garelick; Sherman Oaks, CA



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Course Time: 8:30 a.m. to 4:45 p.m. **Pick a date and change it later at no charge, if needed**

Spidell's 2017/18 Federal and California Tax Update Seminar:

Day	Date	City	Venue
SOLD OUT	Jan. 3	Costa Mesa	Hilton Orange County/Costa Mesa
Wednesday	Jan. 3	Pleasanton	DoubleTree by Hilton Pleasanton at the Club
Thursday	Jan. 4	Milpitas	Embassy Suites by Hilton Milpitas Silicon Valley
SOLD OUT	Jan. 4	Westlake Village	Hyatt Regency Westlake
Friday	Jan. 5	Stockton	Hilton Stockton
SOLD OUT	Jan. 5	Valencia	Hyatt Regency Valencia
Monday	Jan. 8	Sacramento	DoubleTree by Hilton Sacramento
SOLD OUT	Jan. 9	Pasadena	Hilton Pasadena
Tuesday	Jan. 9	Santa Rosa	Hyatt Vineyard Creek
SOLD OUT	Jan. 10	Berkeley	DoubleTree by Hilton Berkeley Marina
SOLD OUT	Jan. 10	Burbank	Pickwick Gardens Conference Center
SOLD OUT	Jan. 12	Long Beach	Long Beach Marriott
Monday	Jan. 15	Monterey	Embassy Suites Monterey Bay Seaside
Tuesday	Jan. 16	San Jose	DoubleTree by Hilton San Jose
SOLD OUT	Jan. 17	Culver City	DoubleTree by Hilton Los Angeles Westside
SOLD OUT	Jan. 18	Riverside	Riverside Convention Center
Friday	Jan. 19	Temecula	Pechanga Resort and Casino
SOLD OUT	Jan. 19	San Diego	Scottish Rite Event Center
Tuesday	Jan. 23	Sacramento	Crowne Plaza Sacramento Northeast
Wednesday	Jan. 24	San Jose	DoubleTree by Hilton San Jose
Thursday	Jan. 25	So. San Francisco	South San Francisco Conference Center
Friday	Jan. 26	Burbank	Pickwick Gardens Conference Center
Friday	Jan. 26	San Ramon	San Ramon Marriott
SOLD OUT	Jan. 26	Anaheim	Hilton Anaheim
Tuesday	Jan. 30	Burbank	Pickwick Gardens Conference Center
SOLD OUT	Jan. 31	Woodland Hills	Warner Center Marriott Woodland Hills

Read what our attendees have been saying about this year's Tax Update Seminar:

"I highly recommend this seminar. The information is exceptional and the instructors are knowledgeable."

— Donna Aguirre, EA;
West Covina, CA

"A great way to start preparing for tax season — very timely information and I look forward to it every year. Engaging speakers, solid materials, and comfortable locations! A must-attend every year!"

— George Duck, Jr., CPA;
Paso Robles, CA

"There is so much value that I get out of attending Spidell seminars. The material is succinct and relevant."

— Jennifer L. McGarry, CPA;
Fresno, CA

"This seminar is always the best spent money for the information. I have been attending for more than 20 years."

— Sharon Epstein, EA;
Milwaukie, OR

"Always love these seminars and this year didn't disappoint. This is a must-not-miss."

— Dawn Gray, EA;
Simi Valley, CA

"I come back year-after-year because the handbook is my go-to resource all year."

— Eva Rosenberg, EA, TaxMama®;
Northridge, CA

FREE parking, lunch, continental breakfast, soda break, and printed manual!



Live Webinar Times (2 days):
8:30 a.m. to noon Pacific Time

Live Webinar

February 5 and 6

Self-Study

Print and Online: Available now!

This course is designed to meet the requirements for 8 hours of continuing education for CPAs and CFPs (CFPs do not receive credit for the webinar or self-study versions of this course); 6 hours of Federal Update CPE for EAs, 6 hours of Federal Update and 2 CA for CRTPs, and 6.75 hours of General MCLE credit for attorneys. This course has been designed to meet the requirements of the IRS Return Preparer Office; including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards, and the California Tax Education Council. This does not constitute an endorsement by these groups. The State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.CTEC.org.



2017/18 Federal and California Tax Update ... \$259

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Live Webinar **\$259** February 5 and 6

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Seminar Cancellation Policy: \$50 cancellation fee if you cancel fewer than seven (7) days before the seminar, or save the \$50 fee and convert the seminar into self-study. Request refunds by January 31, 2018. No refunds will be issued after January 31, 2018.

Webinar Cancellation Policy: No refunds will be given after noon on the day before the webinar.

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