

Tax Reform Act (H.R. 1) Seminar

Explanation and new planning opportunities

Seminar Price
\$229*
~~\$259~~

Understand the changes and new planning techniques

- Maximize the IRC §199A deduction (20% deduction for passthrough entities):
 - See how it applies to Schedule Cs as well
 - Find the tipping point for an S corporation with shareholder wages and profits
 - Consider avoiding bonus depreciation to maximize the deduction
 - Rethink guaranteed payments
 - Plan dispositions with IRC §199A in mind
 - Take home a flowchart to easily see who qualifies
- Reconsider choosing a C versus an S corporation in light of the changes
- Be ready to consult divorcing clients about the loss of the alimony deduction
- Take home new planning tips for the loss of exemption deductions and new child and family credits
- Help sales employees negotiate with the company for the loss of employee business expenses
- Learn all about the new law, including loss of itemized deductions, moving expenses, entertainment expenses, reduction in NOLs, and depreciation changes, including auto expensing
- Find a way to eliminate the pain of the loss of the state tax deduction
- See how California nonconformity will look on next year's tax return

City	Day	Date	Location
Woodland Hills	Friday	May 11, 2018	Warner Center Marriott Woodland Hills
San Diego	Monday	May 14, 2018	Scottish Rite Event Center
Garden Grove	Tuesday	May 15, 2018	Great Wolf Lodge Garden Grove
Burbank	Wednesday	May 16, 2018	Pickwick Gardens Conference Center
Ontario	Thursday	May 17, 2018	DoubleTree by Hilton Ontario Airport
San Jose	Monday	May 21, 2018	Holiday Inn San Jose — Silicon Valley
Sacramento	Tuesday	May 22, 2018	Crowne Plaza Sacramento Northeast
Concord	Wednesday	May 23, 2018	Hilton Concord
South San Francisco	Thursday	May 24, 2018	South San Francisco Conference Center
Live Webinar (2 days: 8:30 a.m. to Noon PT)		On-Demand Webinar	
May 30 and 31 (Wednesday and Thursday)		Available by June 7	

Course time:
8:30 a.m.–4:45 p.m.

This seminar is designed to meet the requirements for up to 8 hours of continuing education for CPAs and CFPs; up to 8 federal tax update hours for EAs and CRTPs (CTEC); and up to 6.75 General MCLE hours for attorneys. CFPs do not receive credit for the webinar or self-study versions of this course.

Speakers to be announced



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This course has been designed to meet the requirements of the IRS Return Preparer Office; including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards, and the California Tax Education Council. This does not constitute an endorsement by these groups. The state boards of accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.CTEC.org.



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Tax Reform Act (H.R. 1) Seminar

Seminar \$259 **\$229***

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*Discount valid through May 1, 2018.

Additional \$25 fee for registration at the door for all seminars. Please use a separate form for each person registering. Seminar includes continental breakfast, lunch, soda break, and parking at all locations.

Cancellation Policy: \$50 cancellation fee if you cancel fewer than seven (7) days before any seminar. Request refunds by May 31, 2018, or save the \$50 fee and convert the seminar into self-study. No refunds will be issued after May 31, 2018.

Webinar Cancellation Policy: Please contact our customer service department at (714) 776-7850 to cancel the webinar or switch to the on-demand version. No refunds will be issued after noon the day before the webinar.

Webinar \$259 **\$229***

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