

Summer Tax Seminar

Intermediate Partnership and LLC Issues

Seminar Price
\$219*
~~\$259~~

Learn about formation, operation, and dissolution

How will tax reform affect LLCs?

- Compute IRC §199A deductions correctly
- Discover how the elimination of technical terminations works

Formation — understand:

- Contribution of assets
- The difference between capital and profit interests
- When you should not form an SMLLC
- Who can and should be an LLC

Operation — discover how to:

- Make use of important elections
- Report the IRC §754 election on the K-1
- Report insurance and other benefits for members/partners
- Properly compute balance sheet
- Prepare the K-1 correctly
- Compute withholding on foreign/nonresident members

Dissolution — see how to:

- Compute tax for members
- Prepare final accounting
- Properly wrap up and formally cancel the LLC

California issues: uncover the:

- LLC annual tax and fee
- FTB's position on which LLCs must file in California
- Current assessments of fees and penalties
- Best ways to handle LLC/FTB problems

Speakers to be announced

City	Day	Date	Location
San Jose	Monday	July 9, 2018	Holiday Inn San Jose — Silicon Valley
South San Francisco	Tuesday	July 10, 2018	South San Francisco Conference Center
Sacramento	Wednesday	July 11, 2018	Crowne Plaza Sacramento Northeast
Pleasanton	Thursday	July 12, 2018	DoubleTree by Hilton Pleasanton at the Club
Costa Mesa	Friday	July 13, 2018	Hilton Orange County/Costa Mesa
San Diego	Monday	July 16, 2018	Scottish Rite Event Center
Culver City	Tuesday	July 17, 2018	DoubleTree by Hilton Los Angeles-Westside
Burbank	Wednesday	July 18, 2018	Pickwick Gardens Conference Center
Live Webinar** (2 day webinar)			On-Demand Webinar**
Dates to be determined			TBD

Special bonus lunch session for one extra hour of CPE — Crazy Tax Cases

Course time: 8:30 a.m. to 4:45 p.m.

Lunch and Learn: 12:00 p.m. to 1:15 p.m.



Spidell Publishing, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual course for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org. This seminar is designed to meet the requirements for up to 9 hours of continuing education for the California Board of Accountancy. Level: Intermediate. Field of Study: Taxes. Delivery method: Group Live, Group Internet-Based, and Self-Study. For more information regarding administrative policies, such as complaints or refunds, contact Spidell Publishing at (714) 776-7850. Basic knowledge of partnerships is required.

This seminar is designed to meet the requirements for up to 9 hours of continuing education for CPAs and CFPs; up to 9 federal tax hours for EAs and CRTPs (CTEC); and up to 7.5 General MCLE hours for attorneys. *CFPs do not receive credit for the webinar or self-study versions of this course.*

This seminar has been designed to meet the requirements of the IRS Return Preparer Office; including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards, and the California Tax Education Council. This does not constitute an endorsement by these groups. The state boards of accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.CTEC.org.



APPROVED CONTINUING EDUCATION PROVIDER



Summer Tax Seminar

Seminar \$259 **\$219***

Webinar \$259 **\$219***

Location: _____ Date: _____

Live On-Demand

Check # _____

Charge my: MC Visa AmEx Discover

Card Number _____

Billing ZIP _____ Exp. Date _____ Security Code _____

Signature _____

*Discount valid through February 28, 2018.

**Summer Tax Live and On-Demand webinar versions are worth 8 hours of CPE (6.75 General MCLE).

Additional \$25 fee for registration at the door for all seminars. Please use a separate form for each person registering. Seminar includes continental breakfast, lunch, soda break, and parking at all locations.

Cancellation Policy: \$50 cancellation fee if you cancel fewer than seven (7) days before any seminar. Request refunds by July 31, 2018, or save the \$50 fee and convert the seminar into self-study. No refunds will be issued after July 31, 2018.

Webinar Cancellation Policy: Please contact our customer service department at (714) 776-7850 to cancel the webinar or switch to the on-demand version. No refunds will be issued after noon the day before the webinar.

Name _____

Company Name _____

Address _____

City/State/ZIP _____

Phone _____ Fax _____

E-mail (Tell us where to e-mail your follow-up letter and e-version of the manual)

We need your professional license/registration number(s) for continuing education credit.

CPA No.	EA No.	PTIN
CFP No.	CRTP (CTEC) No.	Bar No.

source code: WEB17

Order online: www.caltax.com

Order by phone: (714) 776-7850

Order by fax: (714) 776-9906

Order by mail: P.O. Box 61044, Anaheim, CA 92803-6144