

Spidell’s 2018/19 Federal and California Tax Update Seminar

Be ready to tackle tax season and score a victory for your clients

Don’t even think about heading into tax season without Spidell’s 2018/2019 Federal and California Tax Update Seminar — your one-day solution to preparing for tax season. Equip yourself with concise analysis, great examples, client letters, flowcharts, and worksheets to assist you with these issues and more:

- ✓ Get the biggest IRC §199A deduction:
 - Minimize depreciation (*it sounds counterintuitive, but it’s not*)
 - Change LLC agreements to maximize the IRC §199A deduction
 - Pick the perfect S corporation shareholder salary
- ✓ Bunch bonus and IRC §179 to minimize tax over multiple years
- ✓ Be careful: Old planning strategies may backfire:
 - NOL carryback has changed (*it’s still available, but only for farmers/disasters*)
 - Interaction with business loss limits
- ✓ Prevent clients from losing grandfathered provisions after doing something dumb
- ✓ Don’t be blindsided by the new partnership audit rules
- ✓ Learn three reasons why pension contributions are even more beneficial
- ✓ Consider the disadvantage of being a real estate professional
- ✓ Plan for California’s total nonconformity
- ✓ Prepare your clients for your fee increase

“The Federal and California Tax Update Seminar is awesome! Eloquent and knowledgeable speakers cover a lot of information, but delivered in concise chunks so it’s easy to absorb. I get the necessary updates on tax and compliance requirements first-hand which leaves me more time to build my practice.”

— Stella Tsai, CPA; Bradbury, CA

“The best federal and California update course for not only content, but for the excellent value!”

— John Blecka, CPA; Larkspur, CA

Compare Spidell to the others

	Spidell	Others
One-day live seminar with up to 8 hours of CPE*	✓	
Plus option to purchase an additional 8 hours of low-cost CPE	✓	
A 400+ page printed manual	✓	
An updated PDF manual sent in early February	✓	
Free parking at all locations	✓	
Free lunch	✓	
Free continental breakfast and afternoon soda/ coffee break	✓	
Extensive update of California issues integrated with federal information	✓	

*EAs will receive a 2-hour federal tax self-study to ensure up to 8 hours of CPE



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SPIDELL PUBLISHING, INC.®

P.O. Box 61044 | Anaheim, CA 92803-6144 | Phone: (714) 776-7850 | Fax: (714) 776-9906 | www.caltax.com

Course Time: 8:30 a.m. to 4:45 p.m.

Don't miss the best tax update seminar around
— By Californians, for Californians —

Spidell's 2018/19 Federal and California Tax Update Seminar:

Day	Date	City	Venue
Thursday	Jan. 3	Berkeley	DoubleTree by Hilton Berkeley-Marina
SOLD OUT	Jan. 3	Costa Mesa	Hilton Orange County/Costa Mesa
SOLD OUT	Jan. 4	Del Mar	Hilton San Diego/Del Mar
SOLD OUT	Jan. 4	Milpitas	Embassy Suites Milpitas-Silicon Valley
SOLD OUT	Jan. 7	Pasadena	Hilton Pasadena
Monday	Jan. 7	Santa Rosa	Hyatt Vineyard Creek
Tuesday	Jan. 8	Sacramento	DoubleTree by Hilton Sacramento
SOLD OUT	Jan. 9	Pleasanton	DoubleTree by Hilton Pleasanton at the Club
SOLD OUT	Jan. 11	Valencia	Hyatt Regency Valencia
Monday	Jan. 14	Riverside	Riverside Convention Center
SOLD OUT	Jan. 15	Long Beach	Long Beach Marriott
SOLD OUT	Jan. 16	Burbank	Pickwick Gardens Conference Center
Monday	Jan. 21	Anaheim	Hilton Anaheim
SOLD OUT	Jan. 22	Culver City	DoubleTree by Hilton Los Angeles-Westside
Thursday	Jan. 24	Sacramento	Crowne Plaza Sacramento Northeast
Thursday	Jan. 24	San Diego	Town and Country Resort
Friday	Jan. 25	San Ramon	San Ramon Marriott
Friday	Jan. 25	Temecula	Pechanga Resort & Casino
Monday	Jan. 28	Ontario	DoubleTree by Hilton Ontario Airport
Monday	Jan. 28	So. San Francisco	South San Francisco Conference Center
Tuesday	Jan. 29	San Jose	DoubleTree by Hilton San Jose
Wednesday	Jan. 30	Woodland Hills	Warner Center Marriott Woodland Hills
Thursday	Jan. 31	Burbank	Pickwick Gardens Conference Center

FREE parking, lunch, continental breakfast, soda break, and printed manual!



Live Webinar Times (2 days:
8:30 a.m. to noon Pacific Time)

Webinar 1	Webinar 2	Webinar 3	Webinar 4	Self-Study
SOLD OUT	SOLD OUT	Webinar 3	Webinar 4	Self-Study
Dec. 6 and Dec. 7	Jan. 17 and Jan. 18	Jan. 22 and Jan. 23	Jan. 30 and Jan. 31	Print Online

*"The materials are always very beneficial and make a wonderful resource."
— Donna Treloar, CPA; Carpinteria, CA
Attended Santa Barbara 12/17/2018*

*"All instructors did an excellent job explaining the changes that the TCJA would have on federal tax law. The calculation of the new IRC §199A deduction was especially useful."
— Scott D. Imamura, EA; Campbell, CA
Attended San Jose 12/17/2018*

*"The Spidell seminar manual hits the sweet spot. I have been to seminars where the manual is too big, too small, or too hard to follow. Hands down in this area, Spidell is #1."
— Ben Carmicheal, CTEC; Vallejo, CA
Attended in Concord 11/29/2018*

*"It was very informative! I feel better-equipped for the upcoming tax season!"
— Alexx Chesney, EA; Carlsbad, CA
Attended Escondido 12/3/2018*

*"The instructors are an incredible resource. Their in-depth knowledge of the material, as well as an understanding of the industry as a whole, allows them to provide invaluable context and insight during the discussion. They're always friendly and happy to answer questions."
— Allen Frazier; Barstow, CA
Attended in Ontario 12/4/2018*

*"Always to the point—a very effective learning experience."
— Michael Pluim, CTEC; Riverside, CA
Attended in Ontario 12/4/2018*

This course is designed to meet the requirements for 8 hours of continuing education for CPAs and CFPs (CFPs do not receive credit for the webinar or self-study versions of this course); 6 hours of Federal Update CPE for EAs; 6 hours of Federal Update and 2 CA for CRTPs; and 6.75 hours of General MCLE credit for attorneys. This course has been designed to meet the requirements of the IRS Return Preparer Office, including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRATE); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards; and the California Tax Education Council. This does not constitute an endorsement by these groups. The State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.CTEC.org.



2018/19 Federal and California Tax Update ... \$269

Seminar \$269 Date: _____ Webinar \$269 Self-Study Print \$289.85
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Additional \$25 fee for registration at the door. Please use a separate form for each person registering.

Seminar/Webinar Cancellation Policy: \$50 cancellation fee if you cancel within seven (7) days of the seminar/webinar, or save the \$50 fee and convert the seminar/webinar into self-study. Request refunds by January 31, 2019. No refunds will be issued after January 31, 2019. Call: (714) 776-7850.

We need your professional license/registration number(s) for continuing education credit.

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