

“Great speakers, great instructional materials. I love the examples and case studies. This is by far the best seminar around.”

— Diane White, EA; Bakersfield, CA

Spidell’s 2019/20 Federal and California Tax Update Seminar



Best price • Best value • Flexible to suit your needs

Spend one day with us and be ready for tax season

- ✓ Update yourself on IRC §199A and other TCJA issues
- ✓ See what new IRS guidance we have
- ✓ Find out what Congress did this year
- ✓ Uncover California’s partial conformity to the TCJA

Get the inside scoop on these 5 tax challenges

1. Decide whether your client with one rental is a trade or business
2. Understand California’s interpretation of the **Wayfair** decision and see how it affects California and non-California retailers
3. See what TCJA questions have answers for 2019 returns (Must we amend prior returns?)
4. Learn how to defer or eliminate gain using the Opportunity Zone Fund
5. Comprehend new complex tax planning strategies

This course is prepared by California tax professionals and is designed for California tax professionals.

Compare Spidell to the others

	Spidell	Others
One-day live seminar with up to 8 hours of CPE*	✓	
Plus option to purchase additional 8 hours of low-cost CPE	✓	
A 400+ page printed manual	✓	
An updated PDF manual sent in early February	✓	
Free parking at all locations	✓	
Free lunch	✓	
Free continental breakfast and afternoon soda/coffee break	✓	
Extensive update of California issues integrated with federal information	✓	

*EAs will receive a 2-hour federal tax self-study to ensure up to 8 hours of CPE

Want more than 8 hours of CPE?

Sign up for our Tax Update and add these bonus courses** at a discounted price:

+ 2019/20 Bonus CPE: Federal Tax Review online self-study \$89 **\$69 — Get an additional 8 hours of CPE**

+ Intermediate California Business Tax Update on-demand webinar ~~\$119~~ **\$69 — Get an additional 2 hours of CPE**

**2019/20 Bonus CPE self-study available within 10 business days of course completion date. \$89 when purchased separately. Intermediate California Business Tax Update on-demand webinar is available within 10 business days of course completion.

“Spidell tax update seminars are always very informative and provide great reference materials for later use.”

— Laura Nathlich, CPA; San Ramon, CA

“I trust Spidell more than any other CPE seminar. I will always go for the content and very good presenters.”

— Rusty Roy, CPA; Paso Robles, CA



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SPIDELL PUBLISHING, INC.®

Don't miss the best tax update seminar around
— By Californians, for Californians —

Course Time: 8:30 a.m. to 4:45 p.m.

Spidell's 2019/20 Federal and California Tax Update Seminar:

Day	Date	City	Venue
Friday	Jan. 3	Berkeley	DoubleTree by Hilton Berkeley-Marina
Monday	Jan. 6	Sacramento	DoubleTree by Hilton Sacramento
SOLD OUT	Jan-6	Westlake Village	Hyatt Regency Westlake
Tuesday	Jan. 7	Stockton	Hilton Stockton
Tuesday	Jan. 7	Valencia	Hyatt Regency Valencia
SOLD OUT	Jan-8	Burbank	Pickwick Gardens Conference Center
SOLD OUT	Jan-8	Pleasanton	DoubleTree by Hilton Pleasanton at the Club
SOLD OUT	Jan-9	Marina del Rey	Marina del Rey Marriott
SOLD OUT	Jan-9	Milpitas	Embassy Suites Milpitas-Silicon Valley
SOLD OUT	Jan-10	Del Mar	Hilton San Diego/Del Mar
Friday	Jan. 10	Santa Rosa	Hyatt Regency Sonoma Wine Country
SOLD OUT	Jan-13	Pasadena	Hilton Pasadena
SOLD OUT	Jan-14	Costa Mesa	Hilton Orange County/Costa Mesa
SOLD OUT	Jan-20	Long Beach	Long Beach Marriott
SOLD OUT	Jan-20	San Jose	DoubleTree by Hilton San Jose
Tuesday	Jan. 21	So. San Francisco	South San Francisco Conference Center
Wednesday	Jan. 22	Sacramento	Crowne Plaza Sacramento Northeast
SOLD OUT	Jan-23	Riverside	Riverside Convention Center
Thursday	Jan. 23	San Ramon	San Ramon Marriott
Friday	Jan. 24	Temecula	Pechanga — Resort Casino
Monday	Jan. 27	Woodland Hills	Warner Center Marriott Woodland Hills
SOLD OUT	Jan-28	Burbank	Pickwick Gardens Conference Center
Wednesday	Jan. 29	Anaheim	Hilton Anaheim
Friday	Jan. 31	San Diego	Town and Country Resort

"Excellent presentation by Spidell's tax instructors. They are very knowledgeable on their tax subjects and provided excellent practical discussions of the various tax matters presented through actual case studies and examples."

— Bob J., CPA; Walnut Creek
Attended Concord 12/3/2019

"I love this seminar. It's only for one day but allows me to be prepared for the tax season. Thank you!"


— Irina K., CPA; Richmond
Attended San Rafael 11/22/2019

"Today was the best Spidell seminar I've been to. All subjects were well covered, were just right for my practice, good pace, and some nice 'light entertainment.' Good work!"

— Monique T., CPA; San Francisco
Attended San Rafael 11/22/2019

"The material was topical, understandable, and the instructors were magnificent."

— Scott P., CTEC; Escondido
Attended Escondido 12/3/2019

 **Live Webinar Times (2 days:**
8:30 a.m. to noon Pacific Time)

FREE parking, lunch, continental breakfast, soda break, and printed manual!

Live Webinar

On-Demand Webinar

Self-Study

Jan. 30 and Jan. 31

Available now

Print and Online (Available now)

This course is designed to meet the requirements for 8 hours of continuing education for CPAs and CFPs (CFPs do not receive credit for the webinar or self-study versions of this course); 6 hours of Federal Update CPE for EAs, 6 hours of Federal Update and 2 CA for CRTPs, and 6.75 hours of General MCLE credit for attorneys. This course has been designed to meet the requirements of the IRS Return Preparer Office; including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards, and the California Tax Education Council. This does not constitute an endorsement by these groups. The State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.CTEC.org.

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Additional \$25 fee for registration at the door. Please use a separate form for each person registering.

*2019/20 Bonus CPE: Federal Tax Review online self-study is available within 10 business days of course completion date. Requires purchase of seminar, webinar, or self-study course options. Online self-study is \$89 when purchased separately.

**Intermediate California Business Tax Update on-demand webinar available within 10 business days of course completion. Requires purchase of seminar, webinar, or self-study course options.

Seminar/Webinar Cancellation Policy: \$50 cancellation fee if you cancel within seven (7) days of the seminar/webinar, or save the \$50 fee and convert the seminar/webinar into self-study. Request refunds by January 31, 2020. No refunds will be issued after January 31, 2020. Call: (714) 776-7850.

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