

*“Great speakers, great instructional materials. I love the examples and case studies. This is by far the best seminar around.”*

— Diane White, EA; Bakersfield, CA

# Spidell's 2019/20 Federal and California Tax Update Seminar



*Best price • Best value • Flexible to suit your needs*

## Spend one day with us and be ready for tax season

- ✓ Update yourself on IRC §199A and other TCJA issues
- ✓ See what new IRS guidance we have
- ✓ Find out what Congress did this year
- ✓ Uncover California's partial conformity to the TCJA

## Get the inside scoop on these 5 tax challenges

1. Decide whether your client with one rental is a trade or business
2. Understand California's interpretation of the **Wayfair** decision and see how it affects California and non-California retailers
3. See what TCJA questions have answers for 2019 returns (Must we amend prior returns?)
4. Learn how to defer or eliminate gain using the Opportunity Zone Fund
5. Comprehend new complex tax planning strategies

**This course is prepared by California tax professionals and is designed for California tax professionals.**

## Compare Spidell to the others

|   | Spidell | Others |
|---|---------|--------|
| One-day live seminar with up to 8 hours of CPE**                          | ✓       |        |
| Plus option to purchase additional 8 hours of low-cost CPE                | ✓       |        |
| A 400+ page printed manual  | ✓       |        |
| An updated PDF manual sent in early February                              | ✓       |        |
| Free parking at all locations   | ✓       |        |
| Free lunch  | ✓       |        |
| Free continental breakfast and afternoon soda/coffee break                | ✓       |        |
| Extensive update of California issues integrated with federal information | ✓       |        |

\*\*EAs will receive a 2-hour federal tax self-study to ensure up to 8 hours of CPE

## Want more than 8 hours of CPE?

Sign up for our Tax Update and add these bonus courses\*\*\* at a discounted price:

+ 2019/20 Bonus CPE: Federal Tax Review online self-study \$89 **\$69 — Get an additional 8 hours of CPE**

+ Intermediate California Business Tax Update on-demand webinar \$119 **\$69 — Get an additional 2 hours of CPE**

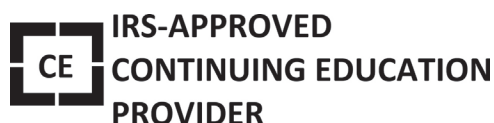
\*\*\*2018/19 Bonus CPE self-study available within 10 business days of course completion date. \$89 when purchased separately. Intermediate California Business Tax Update on-demand webinar is available Friday, December 20, 2019, or within 10 business days of course completion.

*“Spidell tax update seminars are always very informative and provide great reference materials for later use.”*

— Laura Nathlich, CPA; San Ramon, CA

*“I trust Spidell more than any other CPE seminar. I will always go for the content and very good presenters.”*

— Rusty Roy, CPA; Paso Robles, CA



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**Great Deal: SAVE \$50 when you register by May 13, 2019!**

**Course Time: 8:30 a.m. to 4:45 p.m.**

# Spidell's 2019/20 Federal and California Tax Update Seminar:

| Day       | Date    | City              | Venue   | Day       | Date    | City              | Venue                                       |
|-----------|---------|-------------------|---|-----------|---------|-------------------|---|
| Monday    | Nov. 25 | City of Industry  | Pacific Palms Resort & Conference Center      | Monday    | Jan. 6  | Sacramento        | DoubleTree by Hilton Sacramento             |
| Monday    | Dec. 2  | San Rafael        | Embassy Suites San Rafael-Marin County        | Monday    | Jan. 6  | Westlake Village  | Hyatt Regency Westlake                      |
| Tuesday   | Dec. 3  | Concord           | Hilton Concord                                | Tuesday   | Jan. 7  | Stockton          | Hilton Stockton                             |
| Wednesday | Dec. 4  | Modesto           | DoubleTree by Hilton Modesto                  | Tuesday   | Jan. 7  | Valencia          | Hyatt Regency Valencia                      |
| Wednesday | Dec. 4  | San Luis Obispo   | Embassy Suites by Hilton San Luis Obispo      | Wednesday | Jan. 8  | Burbank           | Pickwick Gardens Conference Center          |
| Thursday  | Dec. 5  | Bakersfield       | DoubleTree by Hilton Bakersfield              | Wednesday | Jan. 8  | Pleasanton        | DoubleTree by Hilton Pleasanton at the Club |
| Friday    | Dec. 6  | Burbank           | Pickwick Gardens Conference Center            | Thursday  | Jan. 9  | Milpitas          | Embassy Suites Milpitas-Silicon Valley      |
| Friday    | Dec. 6  | Monterey          | Embassy Suites by Hilton Monterey Bay Seaside | Friday    | Jan. 10 | Del Mar           | Hilton San Diego/Del Mar                    |
| Monday    | Dec. 9  | Escondido         | California Center for the Arts Escondido      | Friday    | Jan. 10 | Santa Rosa        | Hyatt Vineyard Creek                        |
| Tuesday   | Dec. 10 | Fresno            | DoubleTree by Hilton Fresno Convention Center | Monday    | Jan. 13 | Pasadena          | Hilton Pasadena                             |
| Tuesday   | Dec. 10 | Ontario           | DoubleTree by Hilton Ontario Airport          | Tuesday   | Jan. 14 | Costa Mesa        | Hilton Orange County/Costa Mesa             |
| Wednesday | Dec. 11 | Culver City       | DoubleTree by Hilton Los Angeles-Westside     | Monday    | Jan. 20 | Long Beach        | Long Beach Marriott                         |
| Thursday  | Dec. 12 | Rohnert Park      | DoubleTree by Hilton Sonoma-Wine Country      | Monday    | Jan. 20 | San Jose          | DoubleTree by Hilton San Jose               |
| Thursday  | Dec. 12 | Woodland Hills    | Warner Center Marriott Woodland Hills         | Tuesday   | Jan. 21 | So. San Francisco | South San Francisco Conference Center       |
| Friday    | Dec. 13 | Oxnard            | Residence Inn by Marriott River Ridge         | Wednesday | Jan. 22 | Sacramento        | Crowne Plaza Sacramento Northeast           |
| Friday    | Dec. 13 | So. San Francisco | South San Francisco Conference Center         | Thursday  | Jan. 23 | Riverside         | Riverside Convention Center                 |
| Monday    | Dec. 16 | San Diego         | Scottish Rite Event Center                    | Thursday  | Jan. 23 | San Ramon         | San Ramon Marriott                          |
| Monday    | Dec. 16 | San Jose          | DoubleTree by Hilton San Jose                 | Friday    | Jan. 24 | Temecula          | Pechanga                                    |
| Tuesday   | Dec. 17 | Anaheim           | Hilton Anaheim                                | Monday    | Jan. 27 | Woodland Hills    | Warner Center Marriott Woodland Hills       |
| Tuesday   | Dec. 17 | Sacramento        | Crowne Plaza Sacramento Northeast             | Tuesday   | Jan. 28 | Burbank           | Pickwick Gardens Conference Center          |
| Wednesday | Dec. 18 | Torrance          | Torrance Marriott Redondo Beach               | Wednesday | Jan. 29 | Anaheim           | Hilton Anaheim                              |
| Thursday  | Dec. 19 | Santa Barbara     | Hilton Santa Barbara Beachfront Resort        | Friday    | Jan. 31 | San Diego         | Town and Country Resort                     |
| Friday    | Dec. 20 | Burbank           | Pickwick Gardens Conference Center            | Jan. 2020 | TBA     | Culver City       | TBA   |
| Friday    | Jan. 3  | Berkeley          | DoubleTree by Hilton Berkeley-Marina          |           |         |                   |   |


**FREE parking, lunch, continental breakfast, soda break, and printed manual!**

|   |                    |                     |                      |   |
|---|--------------------|---------------------|----------------------|---|
|  <b>Live Webinar Times (2 days):</b><br><b>8:30 a.m. to noon Pacific Time</b> | Webinar 1          | Webinar 2           | On-Demand Webinar    | Self-Study  |
|   | Dec. 9 and Dec. 10 | Jan. 16 and Jan. 17 | Available by Dec. 17 | Print (Available 12/1/19)<br>Online (Available 12/1/19) |

This course is designed to meet the requirements for 8 hours of continuing education for CPAs and CFPs (CFPs do not receive credit for the webinar or self-study versions of this course); 6 hours of Federal Update CPE for EAs; 6 hours of Federal Update and 2 CA for CRTPs; and 6.75 hours of General MCLE credit for attorneys. This course has been designed to meet the requirements of the IRS Return Preparer Office; including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards; and the California Tax Education Council. This does not constitute an endorsement by these groups. The State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.CTEC.org.



## 2019/20 Federal and California Tax Update ... ~~\$279~~ \$229\*

- Seminar \$229**  
Date: \_\_\_\_\_  
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 Webinar1     Webinar 2  
 On-Demand Webinar (Available by Dec. 17)
- Self-Study**  
 Online \$229  
 Print \$246.75 (includes tax, free shipping)
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\*Offer valid through May 13, 2019. Additional \$25 fee for registration at the door. Please use a separate form for each person registering.

\*\*2019/20 Bonus CPE: Federal Tax Review online self-study is available within 10 business days of course completion date. Requires purchase of seminar, webinar, or self-study course options. Online self-study is \$89 when purchased separately.

\*\*\*Intermediate California Business Tax Update on-demand webinar available December 20, 2019, or within 10 business days of course completion. Requires purchase of seminar, webinar, or self-study course options.

**Seminar/Webinar Cancellation Policy:** \$50 cancellation fee if you cancel within seven (7) days of the seminar/webinar, or save the \$50 fee and convert the seminar/webinar into self-study. Request refunds by January 31, 2020. No refunds will be issued after January 31, 2020. Call: (714) 776-7850.

**We need your professional license/registration number(s) for continuing education credit.**

CPA No. \_\_\_\_\_ CFP No. \_\_\_\_\_ PTIN \_\_\_\_\_





EA No. \_\_\_\_\_ CRTP No. \_\_\_\_\_ CA Bar No. \_\_\_\_\_

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