

# 2019 Post-Tax Season Update and Review

**Seminar Price**  
**\$239\***  
\$269

Extend returns if you're uncertain and get answers on IRC §199A, opportunity zone funds, and CPAR — plus other news

## IRC §199A update:

- Get a brand new extended session on IRC §199A
- Uncover the good, the bad, and the ugly of taking the safe harbor for rental properties
- Dig through new guidance on who is an SSTB
- Work through the computations of IRC §199A and how to get it on the K-1 and Form 1040

## Other TCJA issues:

- See how to make the accounting method change election
- Understand refinancing and TCJA mortgage interest limits
- Review NOL changes and how to maximize disaster losses and NOLs
- Uncover previously unknown complications with the TCJA

## Opportunity Zones:

- Compare this novel concept to IRC §1031 exchanges
- See how to defer and sometimes eliminate capital gain
- Take cash and defer the gain

**Small partnerships** — Make sure you understand when and how to make critical elections

**Extenders** — Will they or won't they?

**Shutdown** — Discover and resolve problems resulting from the government shutdown

**Tax season surprises** — Work through new issues that popped up during tax season

| 2019 Post-Tax Season Update and Review:  |                         |  |
|--|-------------------------|--|
| City   | Date                    | Location   |
| Sacramento   | Tuesday, May 14, 2019   | Crowne Plaza Sacramento Northeast                          |
| So. San Francisco  | Wednesday, May 15, 2019 | South San Francisco Conference Center                      |
| San Jose   | Thursday, May 16, 2019  | DoubleTree by Hilton San Jose                              |
| San Diego  | Friday, May 17, 2019    | Marriott Mission Valley                                    |
| Ontario  | Monday, May 20, 2019    | DoubleTree by Hilton Ontario Airport                       |
| Burbank  | Tuesday, May 21, 2019   | Pickwick Gardens Conference Center                         |
| Garden Grove   | Wednesday, May 22, 2019 | Great Wolf Lodge   |
| Woodland Hills   | Thursday, May 23, 2019  | Wamer Center Marriott Woodland Hills                       |
| <b>Live Webinar</b> (2 days: 8:30 a.m.–Noon PT)<br>June 5 and 6 (Wednesday and Thursday) |                         | <b>On-Demand Webinar</b><br>Available by Thursday, June 13 |

**Seminar time: 8:30 a.m. to 4:45 p.m.**

| Designation                | CPE Hours            |
|----------------------------|----------------------|
| CPAs and CFPs <sup>†</sup> | 8 Tax                |
| EAs and CRTPs              | 8 Federal Tax Update |
| CA Attorney                | 6.75 General MCLE    |

<sup>†</sup>CFPs do not receive credit for the webinar or self-study versions of this course.

## Additional topics to be announced



Spidell Publishing, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual course for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org). These seminars and webinars are designed to meet the requirements for the specified number of hours of continuing education for the California Board of Accountancy, Level: Update, Field of Study: Taxes. Delivery method: Group Live, Group Internet-Based, and Self-Study. For more information regarding administrative policies, such as complaints or refunds, contact Spidell Publishing at (714) 776-7850. General tax preparation knowledge is required.

These seminars and webinars have been designed to meet the requirements of the IRS Return Preparer Office, including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards; and the California Tax Education Council. This does not constitute an endorsement by these groups. The State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at [www.CTEC.org](http://www.CTEC.org).

**IRS-APPROVED**  
**CE CONTINUING EDUCATION PROVIDER**

## 2019 Post-Tax Season Update and Review

**Seminar \$269 \$239\*** Location: \_\_\_\_\_ Date: \_\_\_\_\_

**Webinar \$269 \$239\***  Live  On-Demand

Check # \_\_\_\_\_

Charge my:  MC  Visa  AmEx  Discover

Card Number \_\_\_\_\_

Billing ZIP \_\_\_\_\_ Exp. Date \_\_\_\_\_ Security Code \_\_\_\_\_

Signature \_\_\_\_\_

\*Discount valid through April 1, 2019.

Additional \$25 fee for registration at the door for all seminars. Please use a separate form for each person registering. Seminar includes continental breakfast, lunch, and parking at all locations.

**Seminar Cancellation Policy:** \$50 cancellation fee if you cancel fewer than seven (7) days before any seminar. Request refunds by May 31, 2019, or save the \$50 fee and convert the seminar into self-study.

**Webinar Cancellation Policy:** No refunds will be given after noon on the day before the webinar.

Name \_\_\_\_\_

Company Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail (Required for webinar and follow-up letter) \_\_\_\_\_

| We need your professional license/registration number(s) for continuing education credit. |                 |         |
|---|-----------------|---------|
| CPA No.   | EA No.          | PTIN    |
| CFP No.   | CRTP (CTEC) No. | Bar No. |

**source code: WEB19**

Revised 2-11-2019