

# Spidell's 2020 May Tax Seminar

Seminar Price  
**\$249\***  
~~\$279~~

**AB 5, SECURE Act, and an update of tax season issues, problems, and more**

8 hours plus 1-hour optional lunch session

- **Do a deep dive into AB 5, including:**
  - How to treat a worker as an independent contractor for federal and an employee for California
  - The ugly penalties that can be assessed for misclassification
  - Pending changes that could happen next year
- **Dig into the SECURE Act and see:**
  - Who can postpone RMDs
  - Changes to inherited IRAs
  - IRA contribution changes
- **Review extenders and whether your client should amend**
- **Determine the fate of the solar credit**
- **Clue in on what else happened during tax season and what you should do about it**

**Live Webinar\*\*:**

Early June 2020 **Date TBA**  
(2 days: 8:30 a.m. to Noon PT)

**On-Demand Webinar\*\*:**

Available one week after live webinar

City	Day	Date	Location
San Diego	Monday	May 11, 2020	Scottish Rite Event Center
Garden Grove	Tuesday	May 12, 2020	Great Wolf Lodge
Burbank	Wednesday	May 13, 2020	Pickwick Gardens Conference Center
Sacramento	Tuesday	May 19, 2020	Crowne Plaza Sacramento Northeast
San Jose	Wednesday	May 20, 2020	DoubleTree by Hilton San Jose
So. San Francisco	Thursday	May 21, 2020	South San Francisco Conference Center

Designation	CPE Hours
CPAs and CFPs***	Up to 9 Tax
EAs	Up to 9 Federal Tax
CRTPs (CTEC)	Up to 9 Federal Tax
Attorney	Up to 7.5 General MCLE

\*\*Optional lunch topic discussion not included in the live and on-demand webinar versions of this course. Webinar attendees will receive up to 8 hours of CPE.

\*\*\*CFPs do not receive credit for the webinar or self-study versions of this course.

## Speakers and additional topics to be announced



Spidell Publishing, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org). These seminars and webinars are designed to meet the requirements for the specified number of hours of continuing education for the California Board of Accountancy. Level: Intermediate. Field of Study: Taxes. Delivery method: Group Live, Group Internet-Based, and Self-Study. For more information regarding administrative policies, such as complaints or refunds, contact Spidell Publishing at (714) 776-7850. General tax preparation knowledge is required.

This course has been designed to meet the requirements of the IRS Return Preparer Office; including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards, and the California Tax Education Council. This does not constitute an endorsement by these groups. The State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at [www.CTEC.org](http://www.CTEC.org).



## Spidell's 2020 May Tax Seminar

**Seminar \$279 \$249\*** Location: \_\_\_\_\_ Date: \_\_\_\_\_

**Webinar \$279 \$249\***  Live  On-Demand

Check # \_\_\_\_\_

Charge my:  MC  Visa  AmEx  Discover

Card Number \_\_\_\_\_

Billing ZIP \_\_\_\_\_ Exp. Date \_\_\_\_\_ Security Code \_\_\_\_\_

Signature \_\_\_\_\_

\*Discount valid through April 30, 2020.

Additional \$25 fee for registration at the door for all seminars. Please use a separate form for each person registering. Seminar includes continental breakfast, lunch, and parking at all locations.

**Seminar Cancellation Policy:** \$50 cancellation fee if you cancel fewer than seven (7) days before any seminar. Request refunds by May 31, 2020, or save the \$50 fee and convert the seminar into self-study.

**Webinar Cancellation Policy:** No refunds will be given after noon on the day before the webinar.

Name \_\_\_\_\_

Company Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail (Required for webinar and follow-up letter) \_\_\_\_\_

We need your professional license/registration number(s) for continuing education credit.		
CPA No.	EA No.	PTIN
CFP No.	CRTP (CTEC) No.	Bar No.

**source code: WEB19** Revised 1-1-2020

Order online: [www.caltax.com](http://www.caltax.com)

Order by phone: (714) 776-7850

Order by fax: (714) 776-9906

Order by mail: P.O. Box 61044, Anaheim, CA 92803-6144