

# 2020 Summer Tax Webinar

Nonresidents, Real Property Transactions,  
Choice of Entity, and K-1 Reporting

Webinar Price  
**\$249**  
~~\$279~~

## Nonresidents — how to become one and what's taxable

- How to really become a nonresident
- Disposing of business and investment assets to avoid California tax
- When California can tax nonresidents' stock options, intangibles, and pension

## Real property transactions

- Learn how to properly report sales of rental and business property
- Dig into effects of gifting real property — is it ever a good idea?
- Understand how holding title affects tax on the sale and inherited basis
- Plan which property your client should receive in the divorce

## Cancellation of debt

- Review cancellation of debt rules
- Understand how to compute insolvency
- Get a checklist to compute debt forgiveness under the PPP and discuss when to pay back the additional funds

## Choice of entity

- See how and why to elect corporate treatment for an LLC
- Compare IRC §199A benefits when picking an entity type
- Use Spidell's Choice of Entity Comparison Chart to help the decision

## Properly report partnership K-1s on the 1040

- See where all the IRC §199A information goes
- See how the K-1 reports whether rental income is QBI
- Understand the required basis reporting requirements
- Take home a worksheet to track partnership/LLC items from year to year

Plus, enjoy a bonus hour-long on-demand webinar:

### What's new with recent tax bills

**CPAs:** 1 Tax

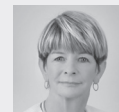
**Attorneys:** .75 General MCLE

**Prerequisites:** General tax preparation knowledge is required.

**EAs/CRTPs:** 1 Federal Tax Update

**Course Level:** Update.

## Webinar presenters



Lynn Freer, EA



Alan Pinck, EA



Renée Rodda, J.D.



Tim Hilger, CPA

## Live Webinar<sup>†</sup> ~~\$279~~ \$249

(2-day webinars: 8:30 a.m. to noon PT)

☐ July 22–23 (Wednesday and Thursday)

☐ July 28–29 (Tuesday and Wednesday)

## On-Demand Webinar ~~\$279~~ \$249

☐ Available by July 30

This course is designed to meet the requirements for 8 hours of continuing education for CPAs and CFPs; 6 federal tax hours for EAs; 6 federal tax hours and 2 CA tax hours for CRTPs (CTEC); and 6.75 General MCLE for attorneys. **CFPs do not receive credit for the on-demand webinar version of this course.**

<sup>†</sup> Printable electronic course manual will be e-mailed prior to webinar date. You must have computer speakers to listen to the webinars.

**Cancellation Policy:** We will refund 100% of your webinar registration if you cancel by noon Pacific Time, three business days before the webinar. Call: (714) 776-7850.



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