

Spidell's 2021/22 Federal and California Tax Update



Highest quality • Best price • Let us simplify your tax season

Attend Spidell's Tax Update and be ready for tax season

- ✓ Explore the state of Biden's tax increase plans
- ✓ Prepare for ARPA 2021 changes
- ✓ Compare 2020 and 2021 stimulus payments
- ✓ Learn to reconcile the child credit with the advance payment
- ✓ See how to unravel midyear changes that went wrong
- ✓ Get the latest on PPP for California
- ✓ New changes this year, including:
 - ✓ Should you amend to exclude UI?
 - ✓ Getting refunds by amending payroll tax returns for ERC and paid sick and family leave credits
- ✓ Review whether your client should repay their COVID-19 IRA or pension distribution
- ✓ Find out about IRS audits of IRC §199A
- ✓ Beware of companies selling fraudulent tax credits and deductions
- ✓ Attend in November or December and use tax planning strategies based on new laws and proposed changes for the future and consider whether to:
 - ✓ Accelerate income/deductions
 - ✓ Take capital gains before year-end
- ✓ Consider these California struggles:
 - ✓ Is there a way around the California AGI haircut for deductions?
 - ✓ Claim office in home for employee clients
 - ✓ Uncover the EDD's AB 5 audits
 - ✓ What is going on with the 2021 1099-NEC?

Speakers and additional topics to be announced

Want more than 8 hours of CPE? Sign up now and add our "2021/22 Bonus CPE: Federal Tax Review" online self-study for only ~~\$89~~ \$69 and get an additional 8 hours of CPE!***

UPDATE: Print book now included!

Allow seven business days to receive the book before the webinar.

Live Webinar† \$259 **\$219***

- | | | |
|--|---|---|
| <input type="checkbox"/> November 22 & 23
(Monday–Tuesday)
8:30 a.m.–Noon PT | <input type="checkbox"/> December 16 & 17
(Thursday–Friday)
8:30 a.m.–Noon PT | <input type="checkbox"/> January 12 & 13
(Wednesday–Thursday)
1:30 p.m.–5:00 p.m. PT |
| <input type="checkbox"/> November 22 & 23
(Monday–Tuesday)
1:30 p.m.–5:00 p.m. PT | <input type="checkbox"/> December 16 & 17
(Thursday–Friday)
1:30 p.m.–5:00 p.m. PT | <input type="checkbox"/> January 17 & 18
(Monday–Tuesday)
8:30 a.m.–Noon PT |
| <input type="checkbox"/> November 29 & 30
(Monday–Tuesday)
8:30 a.m.–Noon PT | <input type="checkbox"/> December 20 & 21
(Monday–Tuesday)
8:30 a.m.–Noon PT | <input type="checkbox"/> January 17 & 18
(Monday–Tuesday)
1:30 p.m.–5:00 p.m. PT |
| <input type="checkbox"/> December 1 & 2
(Wednesday–Thursday)
8:30 a.m.–Noon PT | <input type="checkbox"/> December 20 & 21
(Monday–Tuesday)
1:30 p.m.–5:00 p.m. PT | <input type="checkbox"/> January 27 & 28
(Thursday–Friday)
8:30 a.m.–Noon PT |
| <input type="checkbox"/> December 1 & 2
(Wednesday–Thursday)
1:30 p.m.–5:00 p.m. PT | <input type="checkbox"/> January 4 & 5
(Tuesday–Wednesday)
8:30 a.m.–Noon PT | <input type="checkbox"/> January 27 & 28
(Thursday–Friday)
1:30 p.m.–5:00 p.m. PT |
| <input type="checkbox"/> December 7 & 8
(Tuesday–Wednesday)
8:30 a.m.–Noon PT | <input type="checkbox"/> January 4 & 5
(Tuesday–Wednesday)
1:30 p.m.–5:00 p.m. PT | |
| <input type="checkbox"/> December 7 & 8
(Tuesday–Wednesday)
1:30 p.m.–5:00 p.m. PT | <input type="checkbox"/> January 12 & 13
(Wednesday–Thursday)
8:30 a.m.–Noon PT | |

Check # _____
Make checks payable to: **Spidell Publishing**

Charge my:
 MC Visa AmEx Discover

Card Number _____
Billing ZIP _____ Exp. Date _____ Security Code _____
Signature _____

Name _____
Company Name _____
Address _____
City/State/ZIP _____
Phone _____ Fax _____
E-mail _____

*Discount valid through July 7, 2021.

**2021/22 Bonus CPE: Federal Tax Review online self-study is available within 10 business days of course completion date. Requires purchase of webinar or self-study course options. Online self-study is \$89 when purchased separately.

†Printable electronic course manual will be e-mailed prior to webinar date. You must have computer speakers to listen to the webinars.

Cancellation Policy: Our cancellation policy has changed due to print books being mailed to attendees. No refunds will be allowed within 7 business days of the webinar. However, you are always welcome to change your live tax update webinar date, or convert to the on-demand version.

We need your professional license/registration number(s) for continuing education credit.

CPA No.
CFP No.
EA No.
CRTP No.
PTIN
CA Bar No.
Source Code: WEB21

On-Demand Webinar

~~\$259~~ **\$219***
Available by November 30, 2021

Self-Study ~~\$259~~ **\$219***

Available by December 1, 2021
 Online Print

Additional 8-hour online self-study ~~\$89~~ **\$69****



Spidell Publishing, Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual course for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org. This webinar is designed to meet the requirements for the specified number of hours of continuing education for the California Board of Accountancy. Level: Update. Field of Study: Taxes. Delivery method: Group Internet Based and Self-Study. For more information regarding administrative policies, such as complaints or refunds, contact Spidell Publishing at (714) 776-7850. General tax preparation knowledge is required.

This course is designed to meet the requirements for 8 hours of continuing education for CPAs and CFPs (CFPs do not receive credit for the on-demand webinar or self-study versions of this course); 6 hours of Federal Update CPE for EAs (EAs will receive a 2-hour federal tax self-study to ensure up to 8 hours of CPE); 6 hours of Federal Update and 2 CA for CRTPs; and 6.75 hours of General MCLE/Tax Specialization credit for attorneys. This course has been designed to meet the requirements of the IRS Return Preparer Office, including sections 10.6 and 10.9 of Department of Treasury's Circular No. 230 (Provider No. CRA7E); the California State Board of Accountancy; the California Bar Association; the Certified Financial Planner Board of Standards, and the California Tax Education Council. This does not constitute an endorsement by these groups. The State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaints or refunds, contact Spidell Publishing at 714-776-7850. Spidell Publishing, Inc. has been approved by the California Tax Education Council to offer continuing education courses that count as credit towards the annual "continuing education" requirement imposed by the State of California for CTEC Registered Tax Preparers. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at 877-850-2832, or on the internet at www.ctec.org.

