

Opportunity Funds



Live Webinar

\$97

Monday, January 28, 2019
10:00 a.m. to Noon PT

On-Demand Webinar

Available by February 4

| Designation | CPE Hours |
|----------------|------------------|
| CPA | 2 Tax |
| EA/CRTP (CTEC) | 2 Federal Tax |
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Webinar features:

- 2 hours of CPE for one attendee
- Unlimited number of people may watch and listen on one computer and print course outline
- PDFs of reference manual and PowerPoint slides
- Add CPE for only \$20 per additional attendee*

With this two-hour course, you will:

- Learn about a new investment opportunity your clients may be considering
- See how taxpayers can permanently forgive tax on opportunity zone gains
- Understand what investments qualify for this beneficial treatment
- Discuss the benefits of these investments compared to an IRC §1031 exchange

Your Speakers:



Renée Rodda, J.D., is Vice President of Spidell Publishing, Inc.[®] and editor of *Spidell's California Taxletter*[®] and Spidell's Analysis & Explanation of California Taxes[®]. She authors the

California chapters of Spidell's Federal and California Tax Update seminar manual and is a regular speaker at Spidell's fall update seminars, summer seminars, and webinars. She has a BA from San Diego State University and is a graduate of Chapman University School of Law with a Tax Law Emphasis.



Mike Giangrande, J.D., LL.M., is a California licensed attorney, and has been a tax practitioner for over 15 years. He is licensed to practice before the United States Tax Court, has a B.S. in Accounting and an LL.M.

(Tax) from Chapman University, and has a J.D. from Whittier Law School with a certificate of concentration in business law. Mike has spent time as an adjunct professor of law at Whittier Law School teaching various tax courses and he served as a member of the Orange County Assessment Appeals Board.



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