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Spidell's 2019 4-Hour CPA Ethics

Presented by: *Arturo Ramudo, CPA, CISA*

Wednesday, June 19, 2019

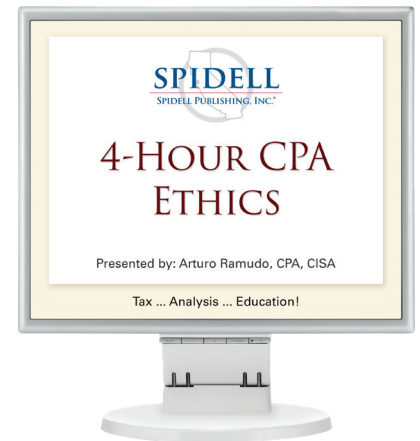
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- Standards that govern client request for records and the collection of outstanding delinquent fees;
- Responsibilities you have with clients, employers, and colleagues;
- Requirements for CPAs working in the public or private sectors;
- Non-attest service standards applicable to tax preparation, internal audit outsourcing, bookkeeping, expert witness, and litigation support services;
- Implications for failing to file personal and business tax returns or remit payroll and other taxes collected on behalf of others;
- Independence standards that govern investments including those through mutual funds, retirement accounts, and blind trusts; and
- New conceptual framework and the concept of using appropriate safeguards to eliminate or reduce the risk of ethical violations to an acceptable level.



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About the presenter:



Arturo Ramudo, CPA, CISA

Arturo is a former Board of Accountancy investigator, a nationally recognized public speaker, researcher, and seminar leader with almost 30 years of experience in taxation, ethics, standards of practice, and internal quality control. Art owns and operates his own public accountancy firm offering services to both the public and private sectors. He represents CPAs before the California Board of Accountancy's disciplinary committee, provides litigation support, performs peer reviews, and offers advisory services concerning all aspects of ethical practice.



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