



# Holding Title and Real Estate Succession Options



## Live Webinar

Tuesday, August 20  
10:00 a.m. to Noon PT

**\$97**

## On-Demand Webinar

Available by August 27

Designation	CPE Hours
CPA	2 Tax
EA	2 Federal Tax
CRTP (CTEC)	2 Federal Tax
Attorney	1.5 General MCLE

### Webinar features:

- 2 hours of CPE for one attendee
- Unlimited number of people may watch and listen on one computer and print course outline
- PDFs of reference manual and PowerPoint slides
- Add CPE for only \$20 per additional attendee\*

### With this two-hour course, you will:

- See how to keep property out of probate without a trust
- Warn clients about the potential problems with a transfer on death (TOD) deed
- Discover the pros and cons of different methods of holding title
- Help clients choose the best title options for them
- Understand the ramifications of placing property in a trust or entity

### Presented by:



**Renée Rodda, J.D.**, is Vice President of Spidell Publishing, Inc.<sup>®</sup> and editor of *Spidell's California Taxletter*<sup>®</sup> and Spidell's Analysis & Explanation of California Taxes<sup>®</sup>. She authors the California chapters of Spidell's Federal and California Tax Update seminar manual and is a regular speaker at Spidell's fall update seminars, summer seminars, and webinars. She has a BA from San Diego State University and is a graduate of Chapman University School of Law with a Tax Law Emphasis.



**Mike Giangrande, J.D., LL.M.**, is a California licensed attorney, and has been a tax practitioner for over 20 years. He is licensed to practice before the United States Tax Court, has a B.S. in Accounting and an LL.M. (Tax) from Chapman University, and has a J.D. from Whittier Law School with a certificate of concentration in business law. Mike has spent time as an adjunct professor of law at Whittier Law School teaching various tax courses and he served as a member of the Orange County Assessment Appeals Board.



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If you are not completely satisfied with this course, we will provide you with a full refund.

**You must have computer speakers to listen to this webinar.**

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